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## INDIAN CHEMICAL INDUSTRY Five Year Plan 2012-2017

The chemical industry of India is a major contributor to the Indian economy, contributing 7% of the country's Gross Domestic Product. India's chemical industry ranks as sixth largest in world, and third in Asia. The value of the chemical industry in India was estimated at

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100 billion dollars in 2019. The chemical industry of India generates employment for five million people. The Indian chemical industry produces 80,000 different chemical products. India was also the third largest producer of pl

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Demand of chemical products is expected to grow at approximately 9% p.a. over the next 5 years; Indian chemical industry employs more than 2 million people; 100% FDI is allowed under the automatic route in the chemicals sector (except in the case of certain hazardous chemicals) For further details, please refer to FDI Policy %

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India's chemical story is one of outperformance and promise. A consistent value creator, the chemical industry remains an attractive hub of opportunities, even in an environment of global uncertainty. Worldwide trends affecting the global chemical industry could lead to near-term opportunities for chemical companies in India.

India's chemical industry: Unleashing the next wave of ...

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### Is it India's time in specialty chemicals?

The Chemical industry in India is expected to grow at 9.3% per annum to reach USD 304 Bn by FY 2025. 2 ; In 2017-18, the Chemical and Chemical Products industry accounted for 1.69% of the GVA, compared to 1.07% in 2016-17. 2; The production of major chemicals and petrochemicals in 2019-20 (upto September) was 13,871 thousand metric tonnes (MT). 2

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Chinese crackdown on polluting chemical firms has led to a global demand-supply gap. Getty Images Some 26 out of 127 chemical firms are covered by Bloomberg analysts and 86% enjoy buy recommendations.

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From 2014 to 2015, India's chemical industry was valued at US\$137 billion, with overall chemical and chemical product sales of US\$147 billion. Bulk chemicals, petrochemicals, and specialty chemicals accounted for 65% of total sales ( Figure 2 ) (4).

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Indian pharmaceutical sector supplies over 50% of global demand



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While the industry's 15-year performance still looks good, a closer look at the past five years is less favorable: not only have chemicals lagged the total stock market since 2011 in TRS performance but the industry's return on invested capital (ROIC) performance has flattened, and for some chemical subsectors, decreased.

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